

IRS REJECT CODES AND HOW TO CORRECT THEM

Code 8962 - Affordable Care Act

The IRS has information that the taxpayer, spouse, or a dependent has Marketplace insurance, and/or received an advance payment for marketplace insurance.

How to fix

These returns should have the 8962 or a pdf attachment with their ACA calculations. There is also a statement that can be used to dispute the need for an 8962.

Reject Code F8962-070

Message The e-File database indicates that at Form 8962 or a binary attachment with description containing "ACA Explanation" must be present in the return.

Code 504-02 - Dependent SS# mismatch

The dependents information does not match what is listed in the e-file database.

How to fix

Verify the name, date of birth and ss# with the client. The information must match exactly.

Reject Code R0000-504-02

Message Each 'DependentSSN' and the corresponding 'DependentNameControlText' that has a value in 'DependentDetail' in the return must match the SSN and Name Control in the e-File database.

Code IND 181-01 - Identity Protection Number

The efile requires a valid IP PIN.

How to fix

The client received a 6 digit IP PIN letter from the IRS. This pin must be entered on the return. Search IPPIN in the software then add the #

Reject Code IND-181-01

Message The Primary Taxpayer did not enter a valid Identity Protection Personal Identification Number (IP PIN). Please visit www.irs.gov/getanippin for further information and resubmit your return with the correct number.

Code 500-01 - Taxpayer SS# mismatch

The taxpayer information does not match what is listed in the e-file database.

How to fix

Verify the name, date of birth and ss# with the client. The information must match exactly.

Reject Code R0000-500-01

Message 'PrimarySSN' and 'PrimaryNameControlText' in the Return Header must match the e-File database.

Code FW2-502 - Employer EIN # mismatch

The employer Tax ID EIN information does not match what is listed in the e-file database.

How to fix

Open the W2 for and verify that you have entered the EIN correctly.

Reject Code FW2-502

Message Form W-2, Line B 'EmployerEIN' must match data in the eFile database.

Code 504-02 - Dependent Birthday mismatch

The dependents information does not match what is listed in the e-file database.

How to fix

Verify the name, date of birth and ss# with the client. The information must match exactly

Reject Code SEIC-F1040-535-04

Message For each child on Schedule EIC (Form 1040), 'QualifyingChildSSN' and 'ChildBirthYr' must match that in the e-File database.

Code F2441-524 - Form 2441 information

The information does not match what is listed in the e-file database.

How to fix

Open form 2441 and verify that the information is listed and correct.

Reject Code F2441-524

Message Form 2441, Part II, Line 2(a) each 'QualifyingPersonNameControl' and the corresponding Line 2(b) 'QualifyingPersonSSN' must match data from the e-File database.

Code IND 517-01 - Dependent Claimed

The dependent on the return has already been filed on another person's tax return for the filing year.

How to fix

Remove the dependent from the return and Retransmit to the IRS.

Reject Code IND-517-01

Message A Dependent SSN in the return must not be the same as the Primary or Spouse SSN on another return where 'PrimaryClaimAsDependentInd' or 'SpouseClaimAsDependentInd' is not checked.

Code 194 - Duplicate Submission

The taxpayer has already filed a return in the same year.

How to fix

There is no fix for this rejection. The return is DEAD!

Reject Code R0000-194

Message Submission must not be a duplicate of a previously accepted submission.

Data Value
